U.S. Commodities Markets

2024 Kickoff. The Six "C's" To Help Explain The Developing Commodity Narrative

As 2024 kicks off we examine the "C's" of the global commodity complex—copper, crude oil, cereal grains, cotton, cattle, and China—through one chart. By using one chart for each "C", we strive to capture the essence and the most compelling supply, demand, and macroeconomic narrative for the year ahead.

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