Markets Stumble on Unexpectedly Warm CPI Report

Scott McIntyre

Both stocks and bonds have sold off in early trading following a surprisingly warm January CPI report. The headline consumer price index rose +0.5% last month, well above the +0.3% median forecast as prices for gasoline, groceries and used vehicles all edged higher. On a year-over-year basis, overall CPI climbed from +2.9% to +3.0%, matching the highest level since last June.

Read the full article

Read more Economic Commentary

©2026 Hilltop Securities Inc. \ All rights reserved \ MEMBER: NYSE/FINRA/SIPC