TAX STATEMENTS

Tax statements are now available in the Documents Module of MOmentum Client.

eDelivery clients will receive a notification when their documents are available. Below is an example of an email you may expect to receive.

From: Hilltop Securities <taxdocuments@clientnotification.hilltopsecurities.com>
Date: February 16, 2021 at 6:42:01 PM CST
To: client@gmail.com
Subject: eDelivery: Important Tax Document
Reply-To: taxdocuments@clientnotification.hilltopsecurities.com

HilltopSecurities
A Hilltop Holdings Company.

1201 Elm Street, Suite 3500
Dallas, TX 75270
(214) 859-1800

Your Tax Document for the below account(s) is now available:

Account Ending in ****4321

To view these documents, please logon to your account.

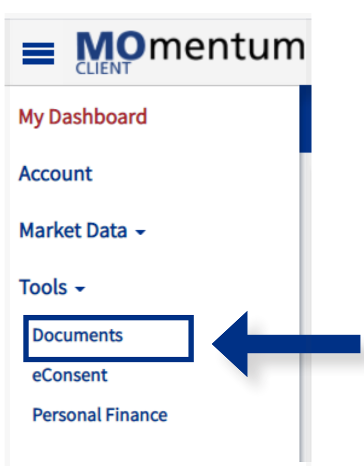
Please contact your Financial Professional if you have any questions.

Thank you,
Hilltop Securities Inc.
Member NYSE/FINRA/SIPC

SAMPLE PICTURE

Here is how you can retrieve your tax statements:

1. Within My Dashboard go to Tools > Documents



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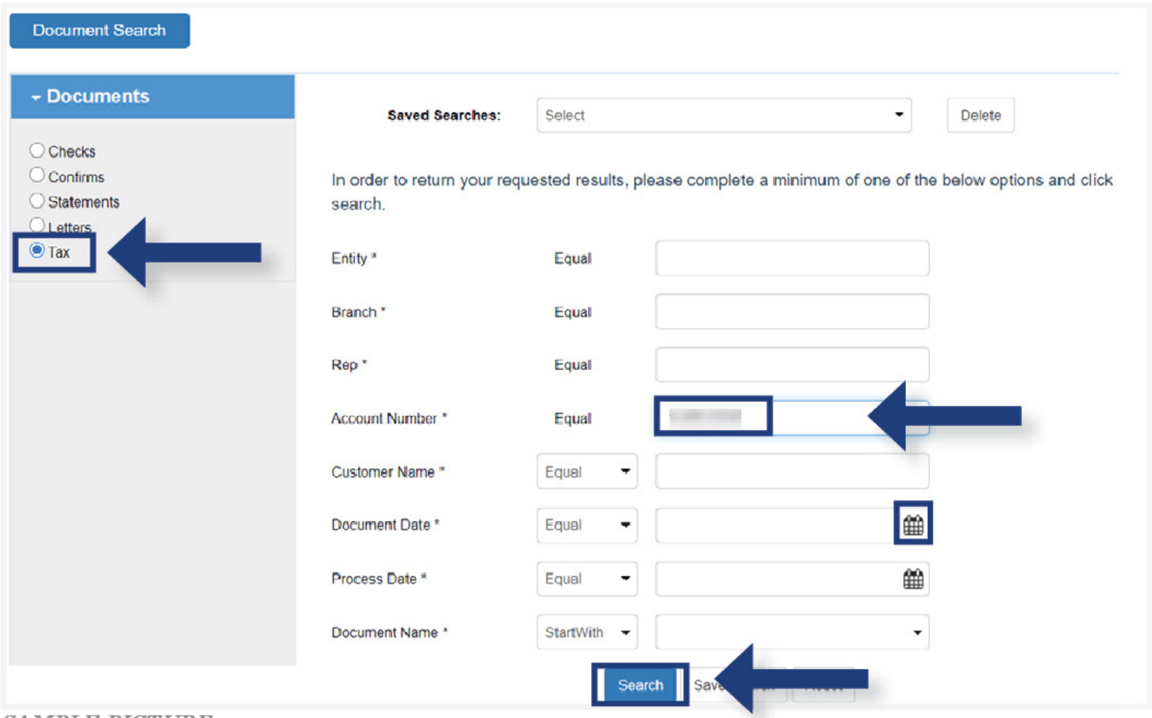
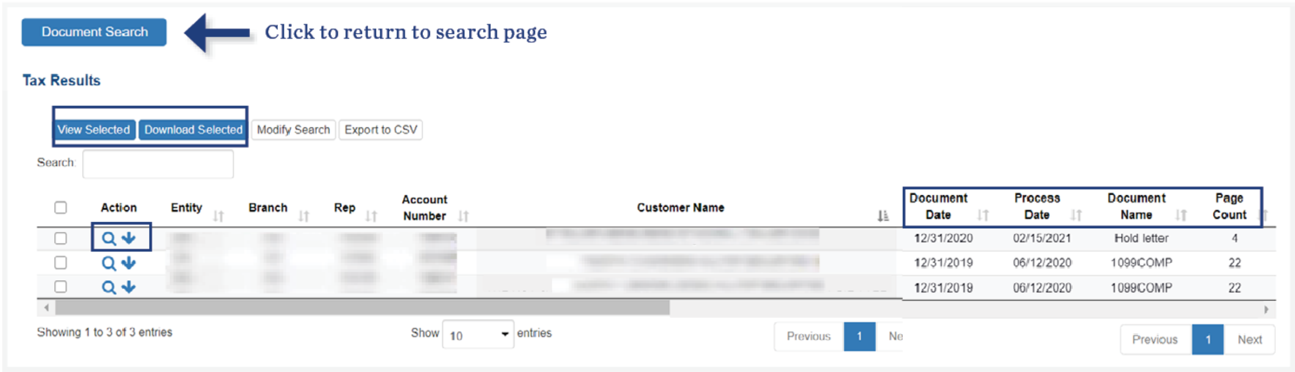
TAX STATEMENTS

2. Select the Tax radial button in Documents and enter your account #. You are able to also use the calendar icon to choose a specific date or simply click Search.



SAMPLE PICTURE

3. After you click Search, scroll over to ensure you have the right document and then click the magnifying glass for a preview or the arrow to download.



SAMPLE PICTURE

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